Correctness, Compositionality, Concurrency
Facets of formal program analysis

Martin Steffen

Autumn 2017

Program analysis

"process of automatically analyzing the behavior of computer programs"

- all kinds of beneficial effects. . .

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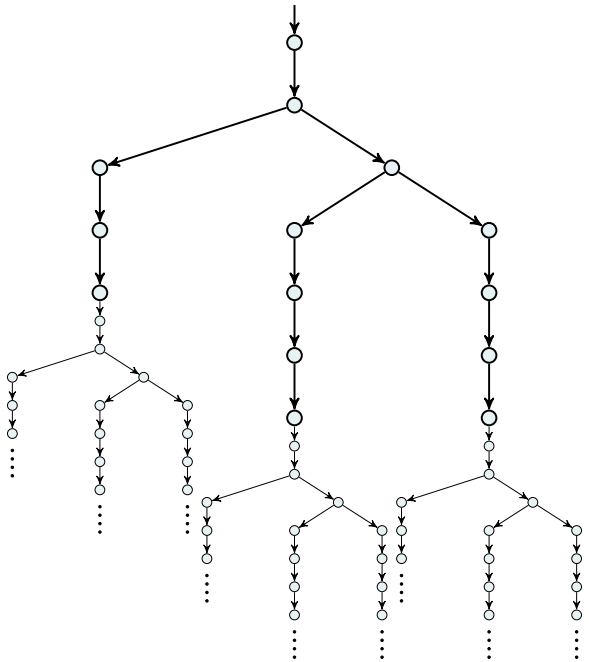
"process of automatically analyzing the behavior of computer programs"

- all kinds of beneficial effects. . .

Rice's theorem

All non-trivial, semantic properties of programs are undecidable.

The good, the bad, and the ones we can't figure out



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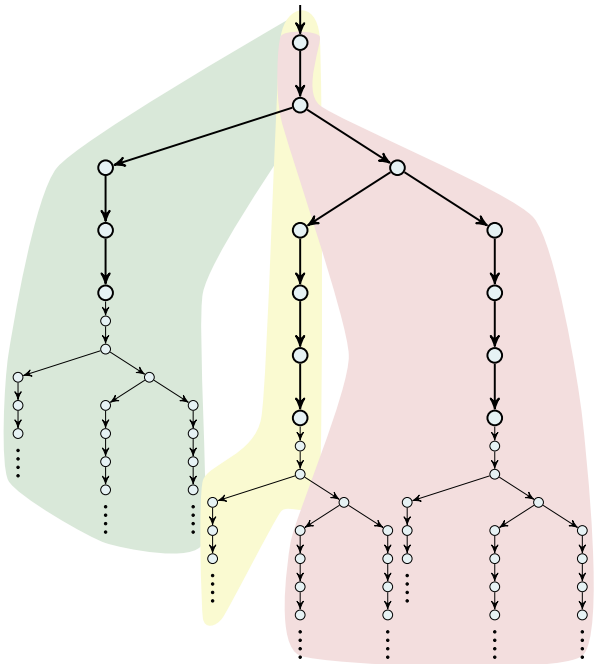
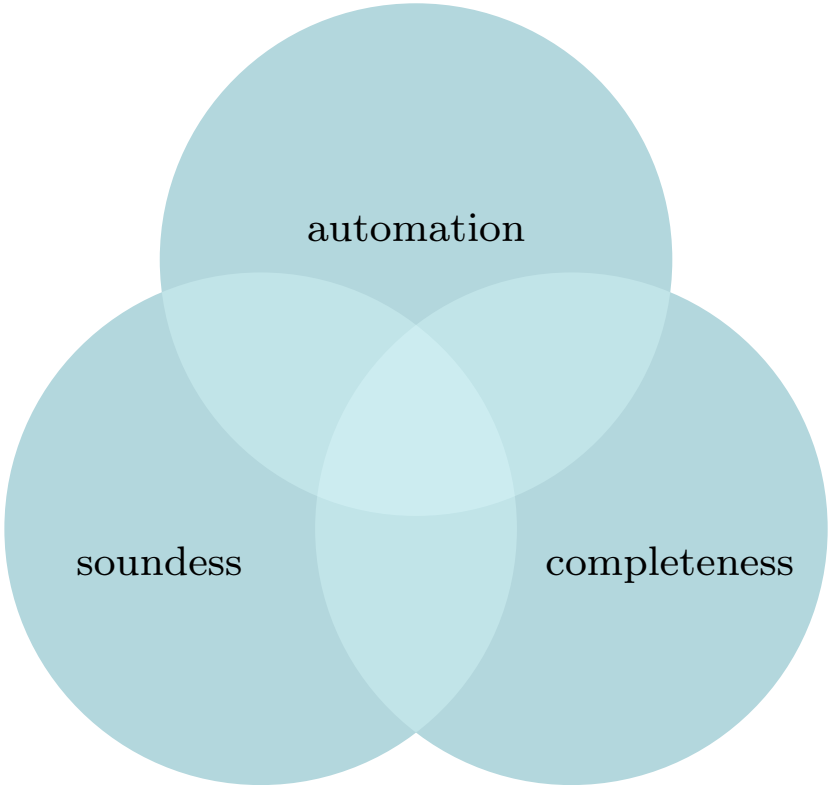
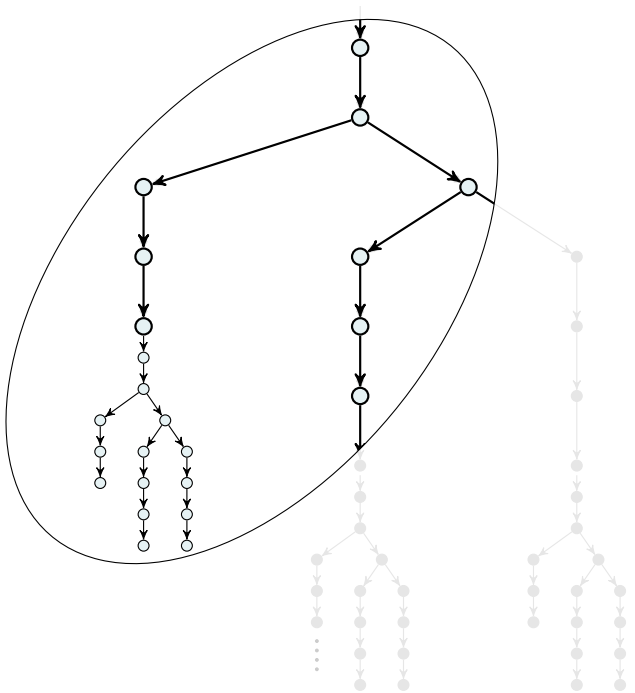
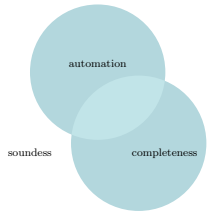


Two out of three ain't bad



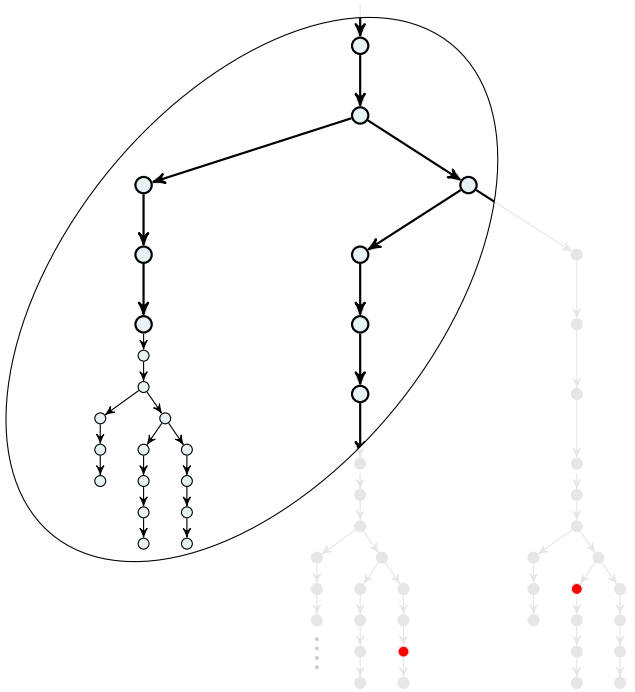
Sacrifice soundness / underapproximation

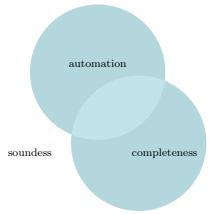




- testing (and “testing can be formal too”)
- run-time verification

Sacrifice soundness / underapproximation



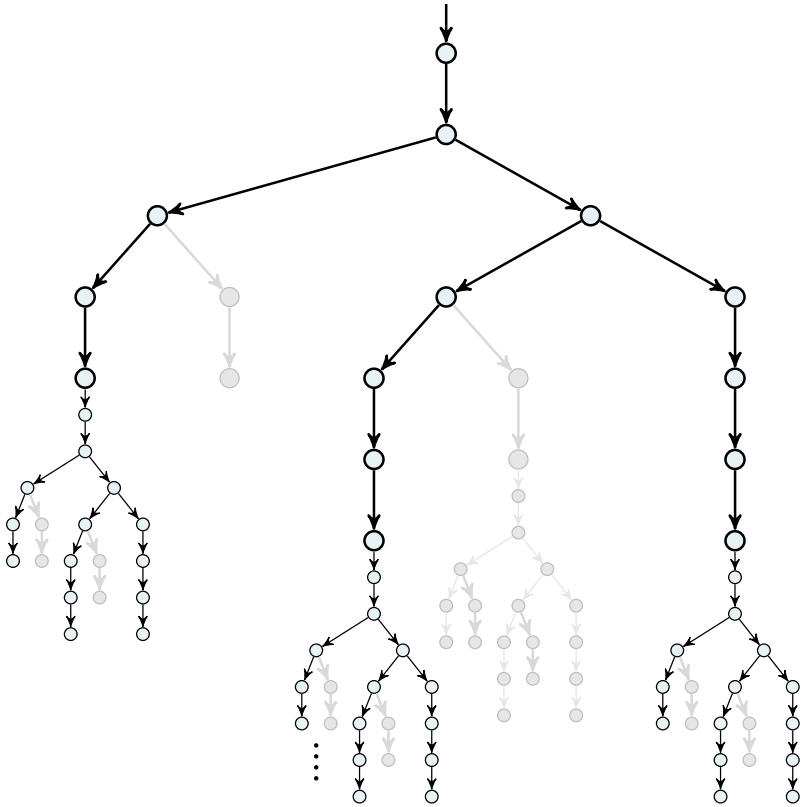


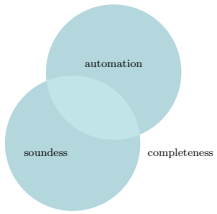
- testing (and “testing can be formal too”)
- run-time verification

Of course: one can do better than just that...

- avoiding redundant exploration (POR)
- prioritizing
  - preemption bounding
- symbolic execution
- combination with (other) static analysis

Giving up on completeness





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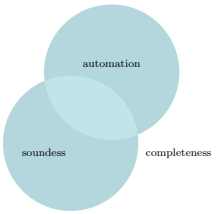
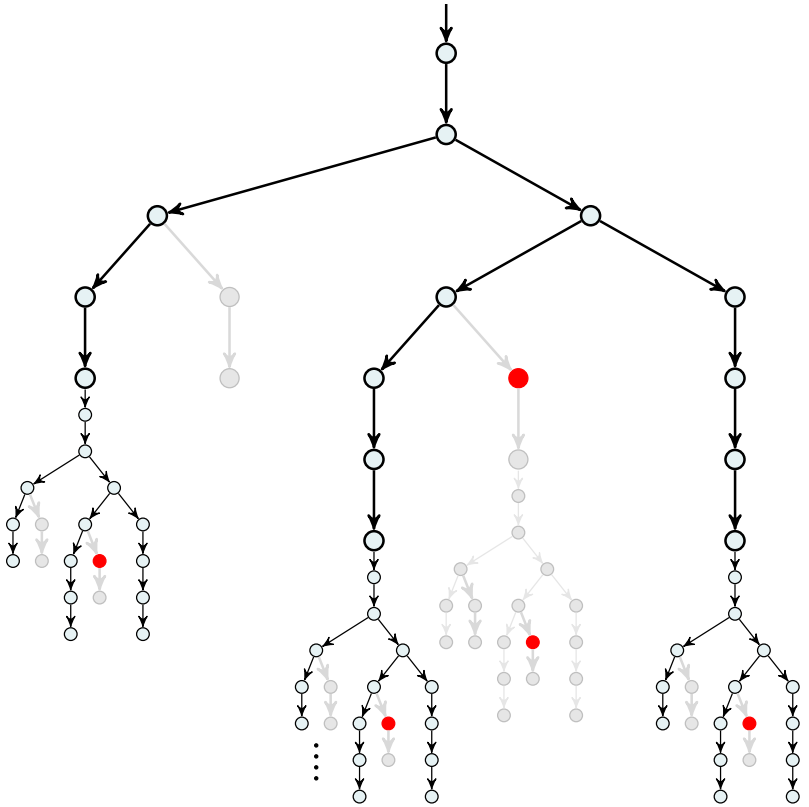


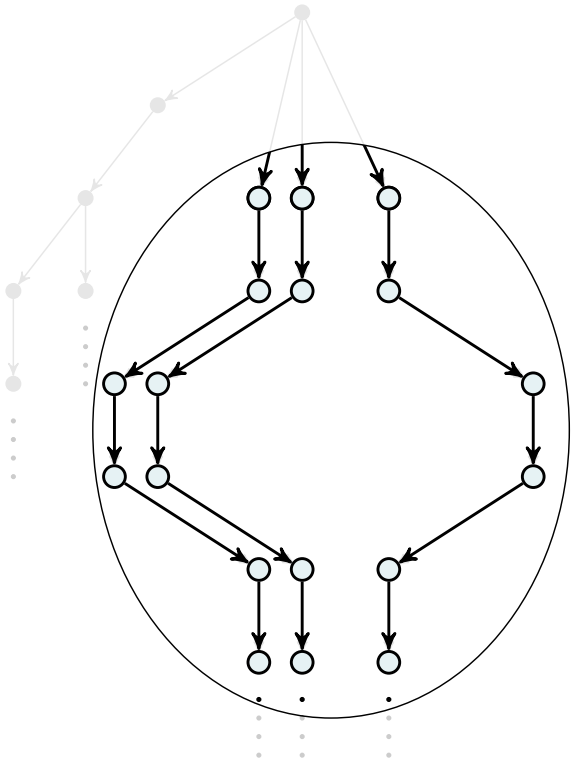


false positives

But how?

```
if x=y then skip else x:=x+1
```

Assume $(x, y) \in \{(0,0), (1,1), (0,1)\}$



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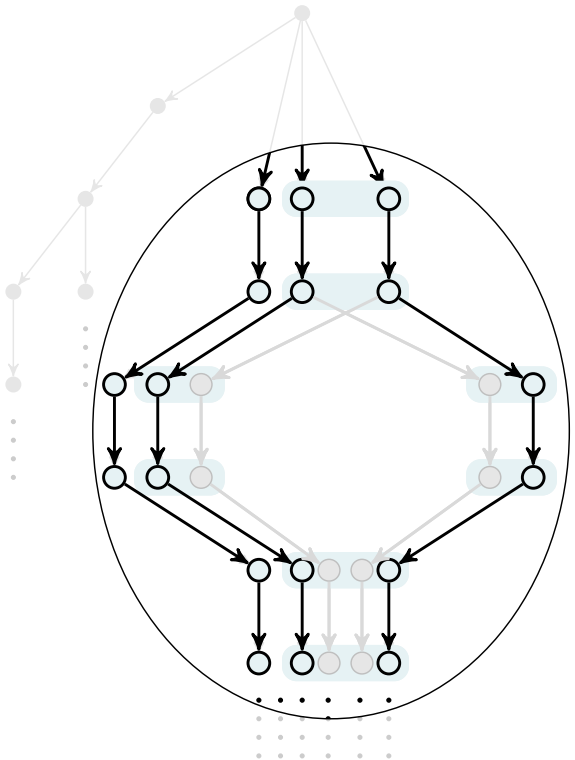
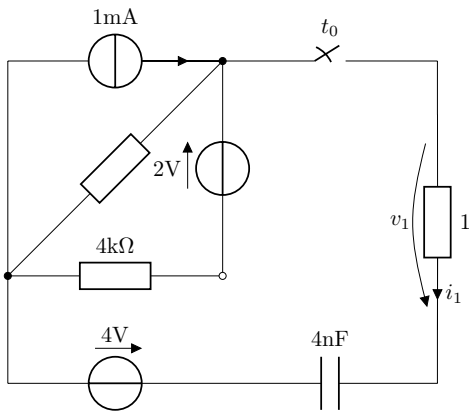
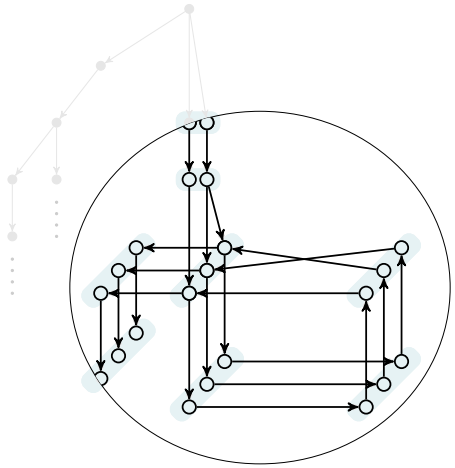


Abstraction

- abstraction ⇒ overapproximation ⇒ false positives
- lumping different “elements” together (values, program points . . .)
- *symbolic* representation
- abstract interpretation
- data flow analysis

Data flow analysis





- abstraction: “Ampere” . . .
- circuit laws (Kirchhoff)
- *stationary* solution

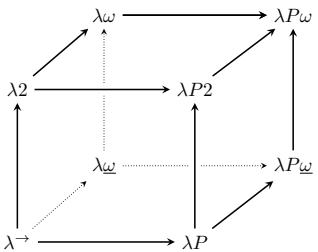
- abstraction: *sets* of values . . .
- *data flow constraints*, transfer functions
- fixpoint (μ or ν)

What's a type?

What's a type?

A **union** is a special data type available in C that allows to store different data types in the same memory location. You can define a union with many members, but only one member can contain a value at any given time. Unions provide an efficient way of using the same memory location for multiple-purpose.

What's a type?



- directive for memory allocation
- an object in a category? homotopy?
- an *abstraction?*
- formula in a HO constructive logic?

Types, flows, and effects

$$t : T$$

$$t : \texttt{Int}$$

What?

if t terminates, `Int`-value

Types, flows, and effects

$$t : T^{++}$$

What?	From where?
if t terminates, `Int`-value	data flow

Types, flows, and effects

$$t : T^{++} :: \varphi$$

What?	From where?	During?
if t terminates, `Int`-value	data flow	effects, *while* executing

- all of it: more or less approximative

Type systems & type checking

$$\Gamma \vdash t : T$$

- derivation systems

$$\dfrac{\dfrac{\dfrac{A, B \vdash A \qquad A, B \vdash B}{A, B \vdash A \wedge B}}{A \vdash B \to A \wedge B}}{\vdash A \to B \to A \wedge B}$$

Type systems & type checking

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- derivation systems

$$\dfrac{\dfrac{\dfrac{x_1{:}T_1, x_2{:}T_2 \vdash x_1 : T_1 \qquad x_1{:}T_1, x_2{:}T_2 \vdash x_2 : T_2}{x_1{:}T_1, x_2{:}T_2 \vdash (x_1, x_2) : T_1 \times T_2}}{x_1{:}T_1 \vdash \lambda x_2{:}T_2.(x_1, x_2) : T_2 \to T_1 \times T_2}}{\vdash \lambda x_1{:}T_1.\lambda x_2{:}T_2.(x_1, x_2) : T_1 \to T_2 \to T_1 \times T_2}$$

Type checking

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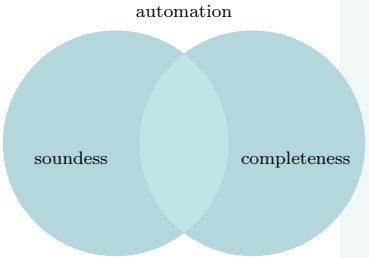
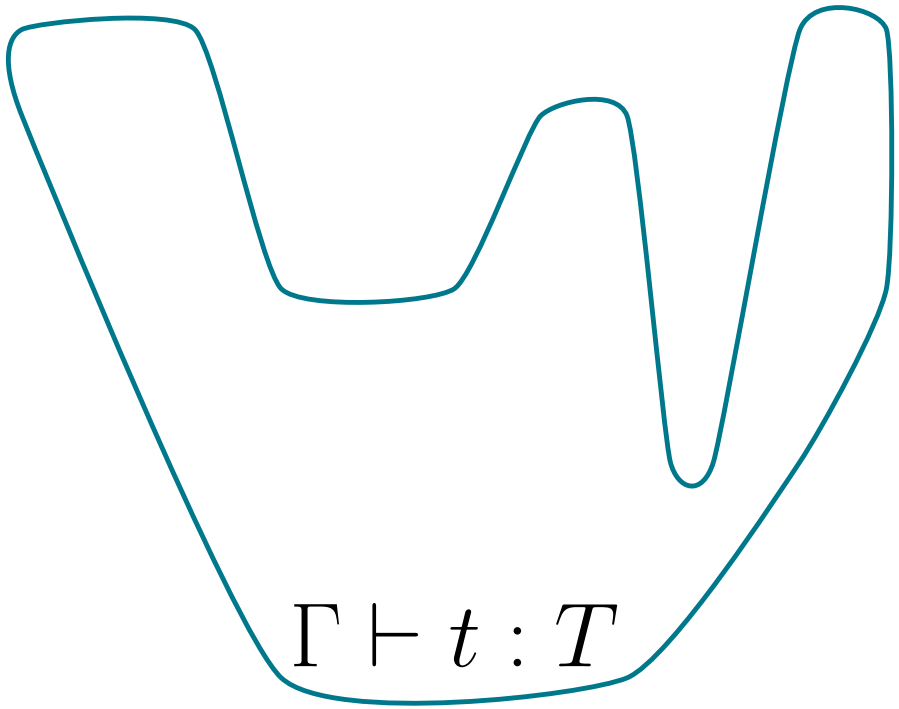
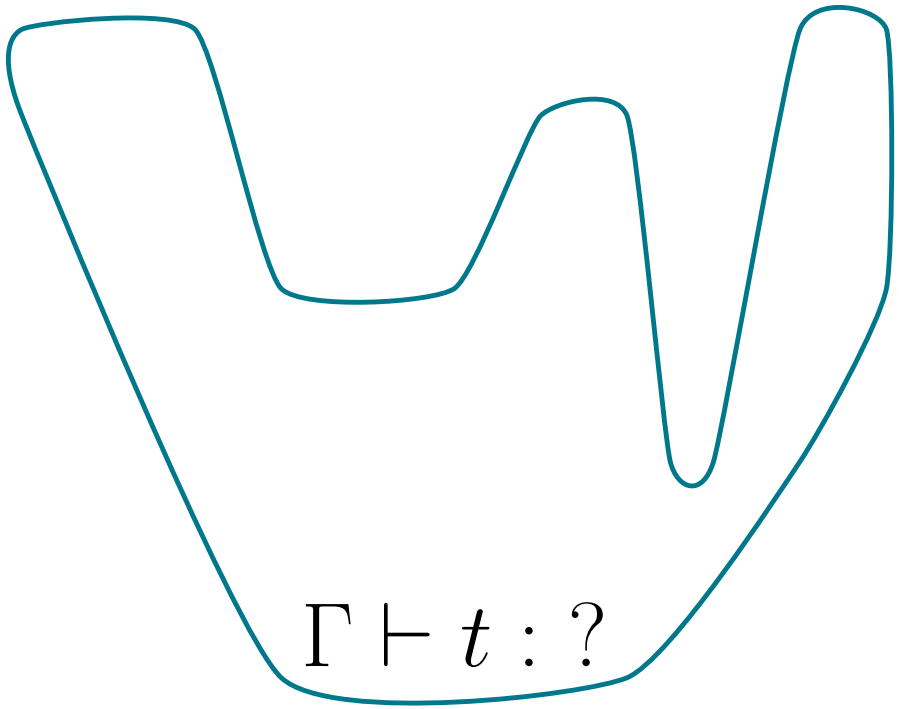




Type inference

$$\Gamma \vdash t : ?$$



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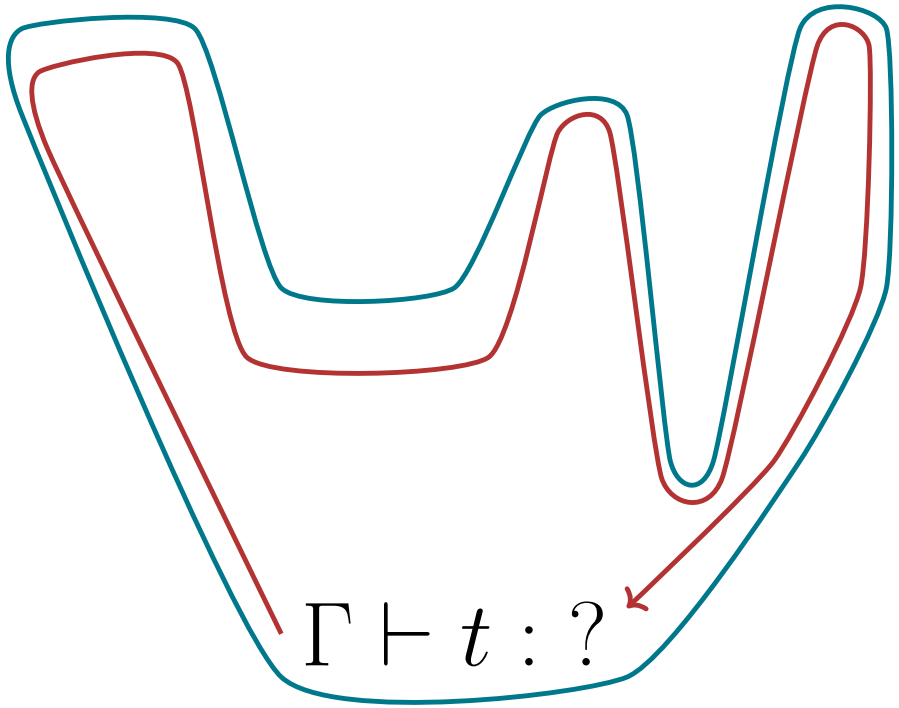

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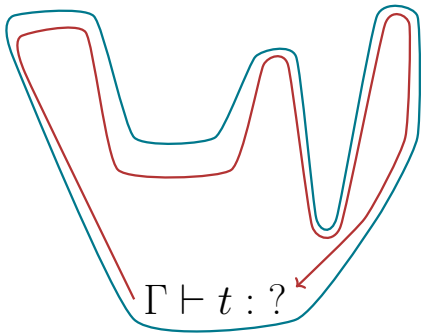
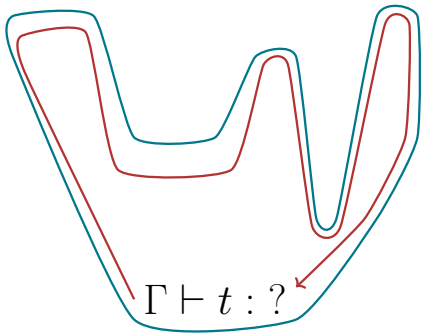


- *unification*
- decidability?
- cf. synthesized and inherited attributes

Type inference



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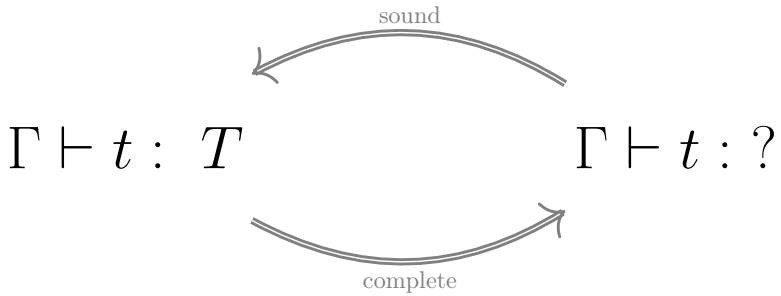

And for flows and effects?

$$\hat{\Gamma} \vdash t : \hat{T} :: \varphi$$

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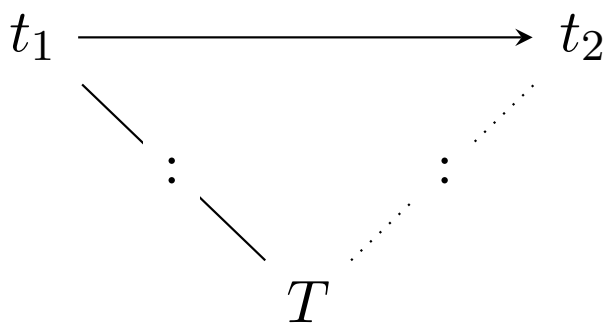
- adding constraints
- for flows: *simple* constraints

Correctness

Milner's dictum ("type safety" / "static typing")

Well-typed programs cannot go wrong!



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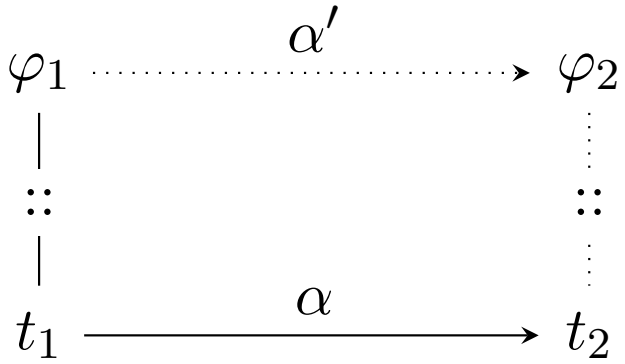

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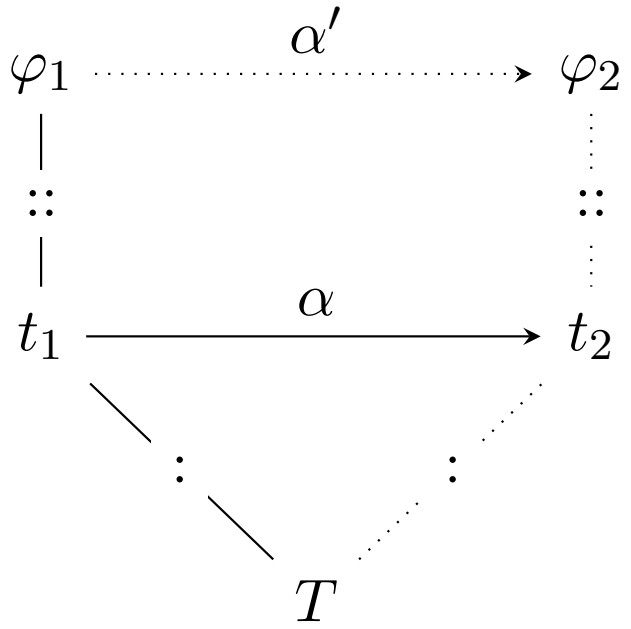
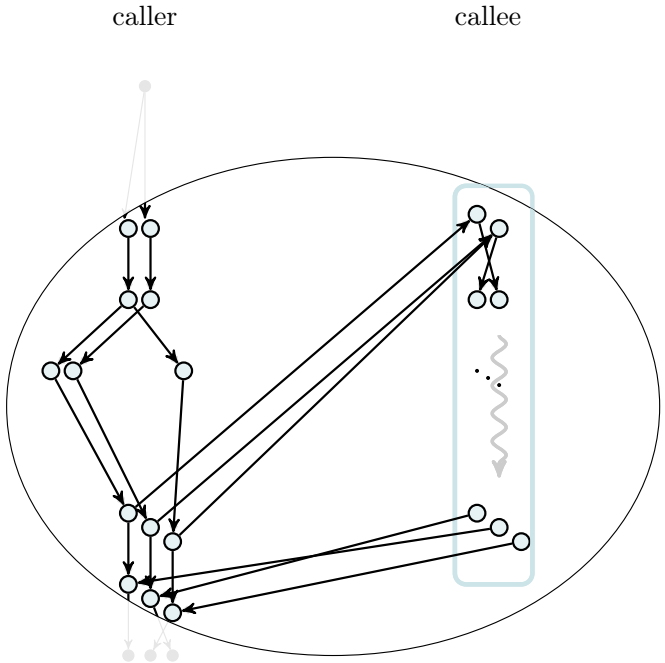


Context-sensitivity

- treat function calls “properly” (= dependent on call-site)



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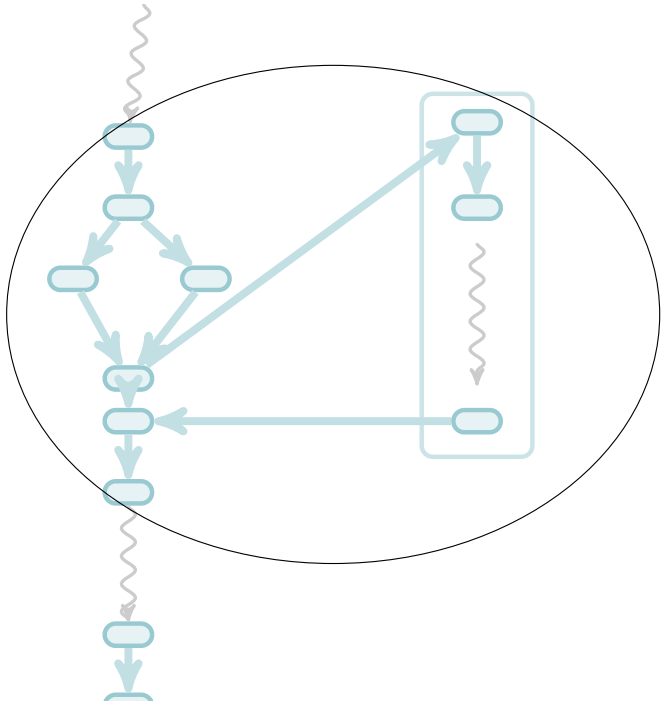

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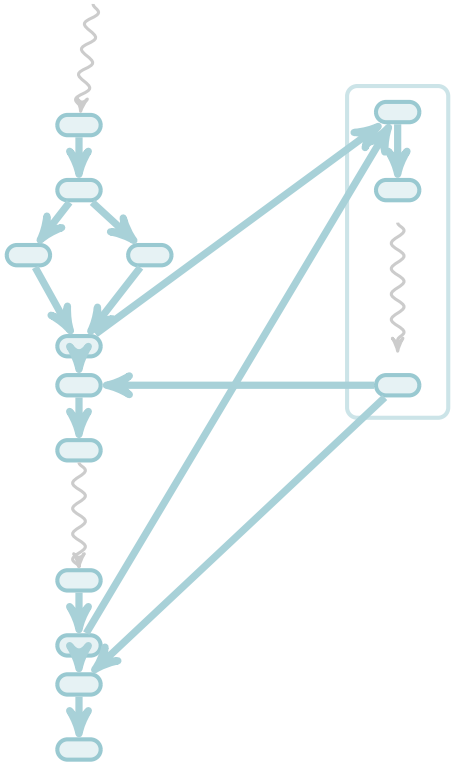

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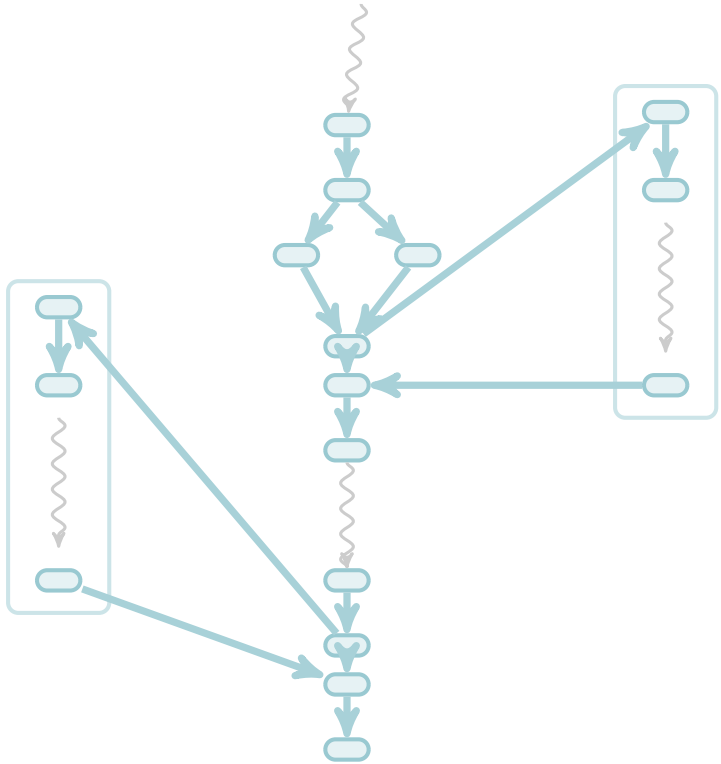

Compositional accounts and "polymophism"

- context-sensitive:function analysis distinguishing different call-sites

constrained universally quantified types

$$\forall Y \quad .\hat{T}$$

cf.

- *type schemes* in ML-polymorphmism and
- bounded quantification $\forall Y \leq T_1.T_2$ in $F_{\leq}$ ...

Compositional accounts and "polymophism"

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$$\forall Y : C.\hat{T}$$

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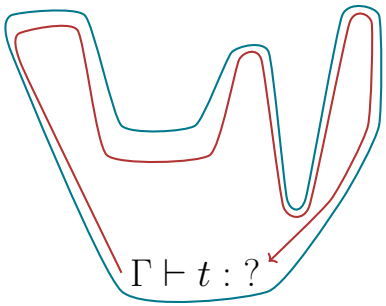
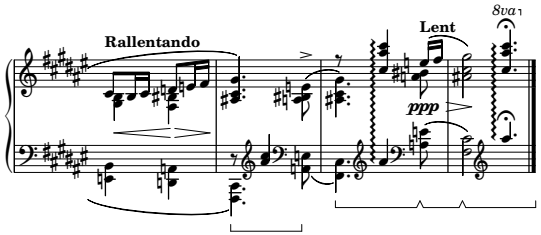
Program analysis



- types: basically *single threaded*
- structural analysis of *program code*

Concurrency and analysis



New kinds of errors

- races
- deadlocks
- starvation
- ...

Analyses get more hairy

- reproducability ("Heisenbugs")
- interference vs. isolation
- state space explosion problem

Illustration: Deadlock analysis

- given: multi-threaded calculus
- types and effects for lock interaction

$Y ::= \varrho \mid X$	type-level variables
$r ::= \varrho \mid \{\pi\} \mid r \sqcup r$	lock/label sets
$\hat{T} ::= B \mid \mathtt{L}^r \mid \hat{T} \xrightarrow{\varphi} \hat{T}$	types
$\hat{\sigma} ::= \forall \vec{Y}{:}C.\ \hat{T} \xrightarrow{\varphi} \hat{T} \mid \hat{T}$	type schemes
$C ::= \emptyset \mid \varrho \sqsupseteq r, C \mid \epsilon \sqsupseteq \varphi, C$	simple constraints

Deadlocks (2)

- two level approach

  local type and effect system

  global state exploration (à la model checking)

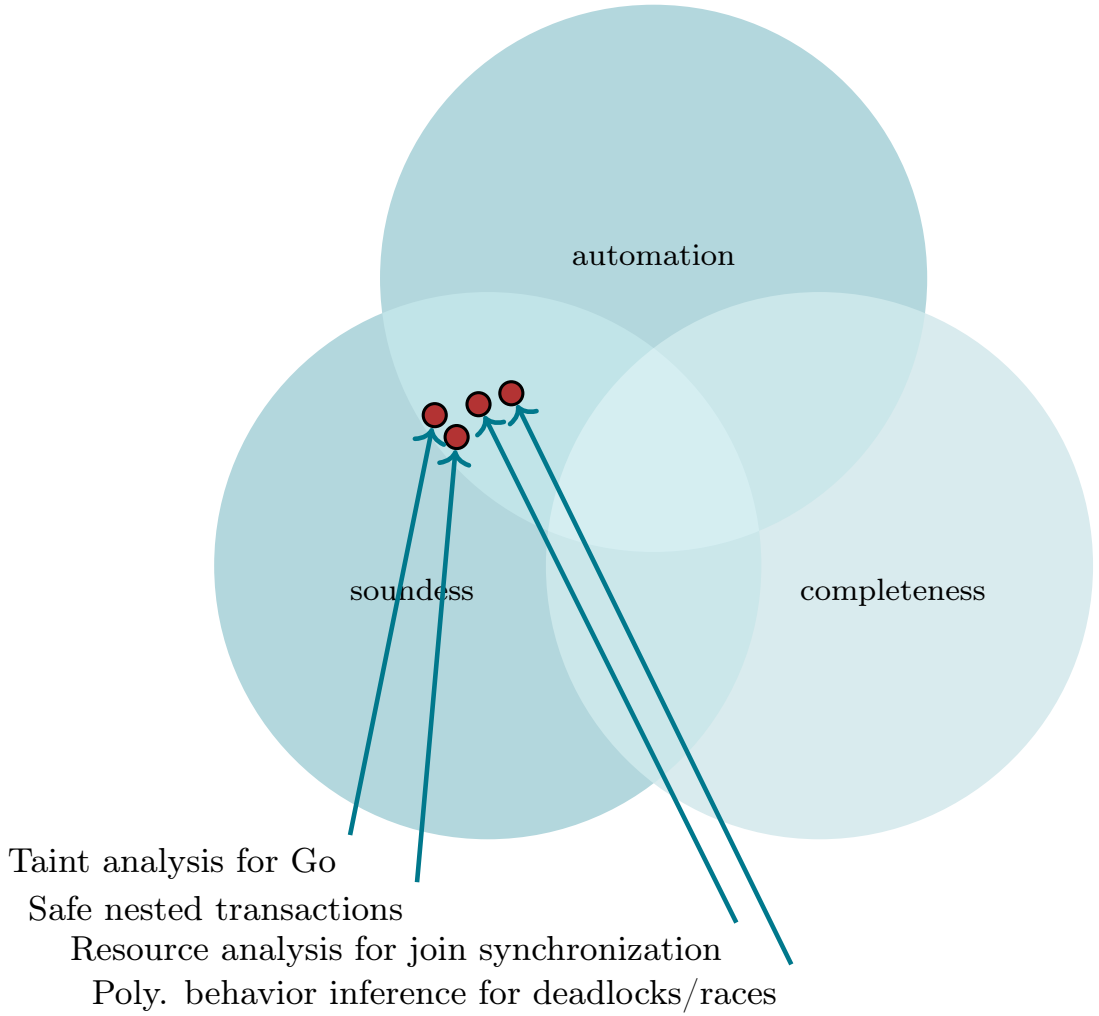
- flows: tracing lock instances (rudimentary *alias* analysis)

Processes as effects

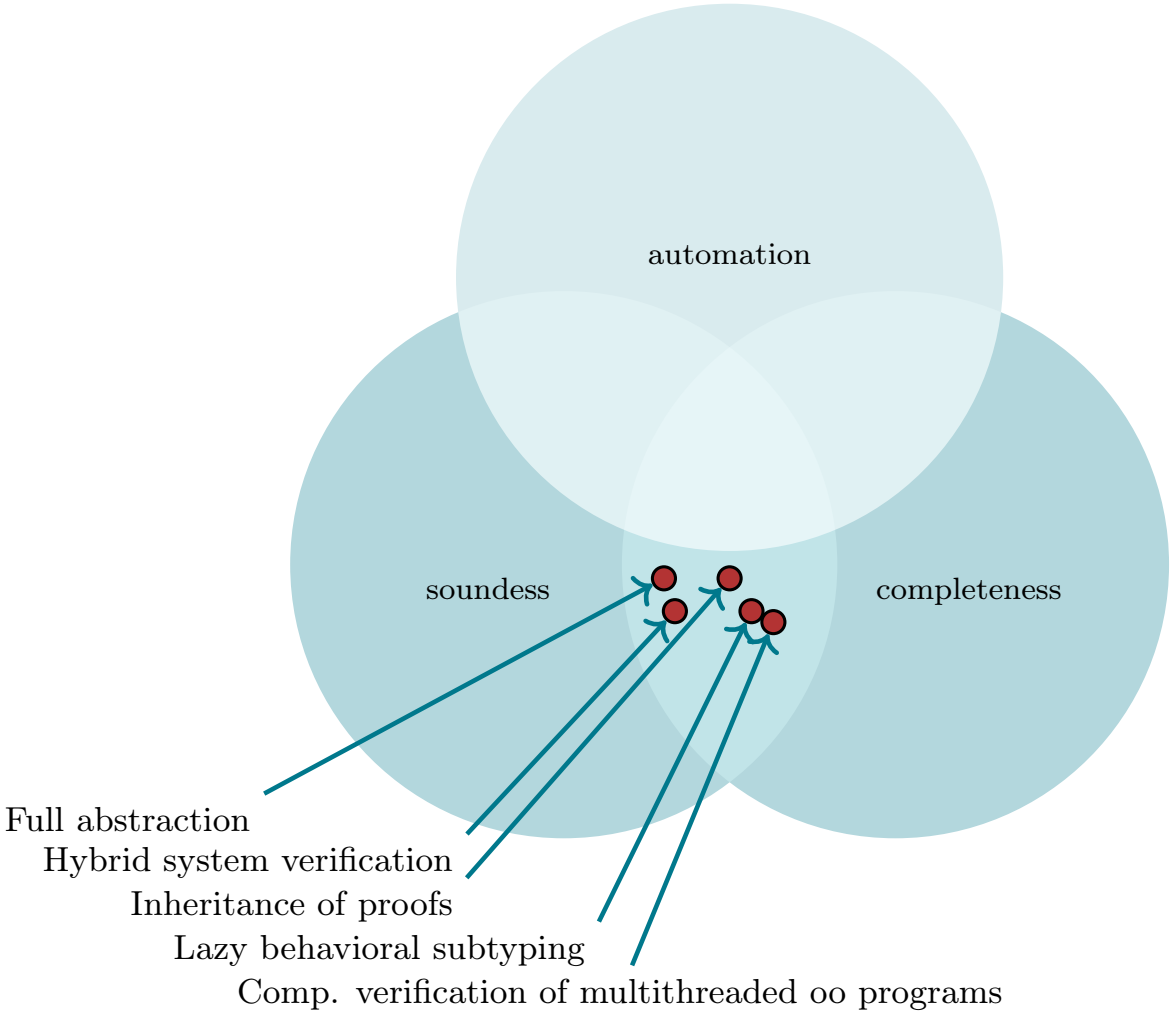
Abstracting approximative lock interaction of one thread into an"abstract process" (as in process algebra)

- correctness: deadlock-sensitive simulation
- further abstractions: bounded call stack

Type & effect systems



Proof systems for program verification



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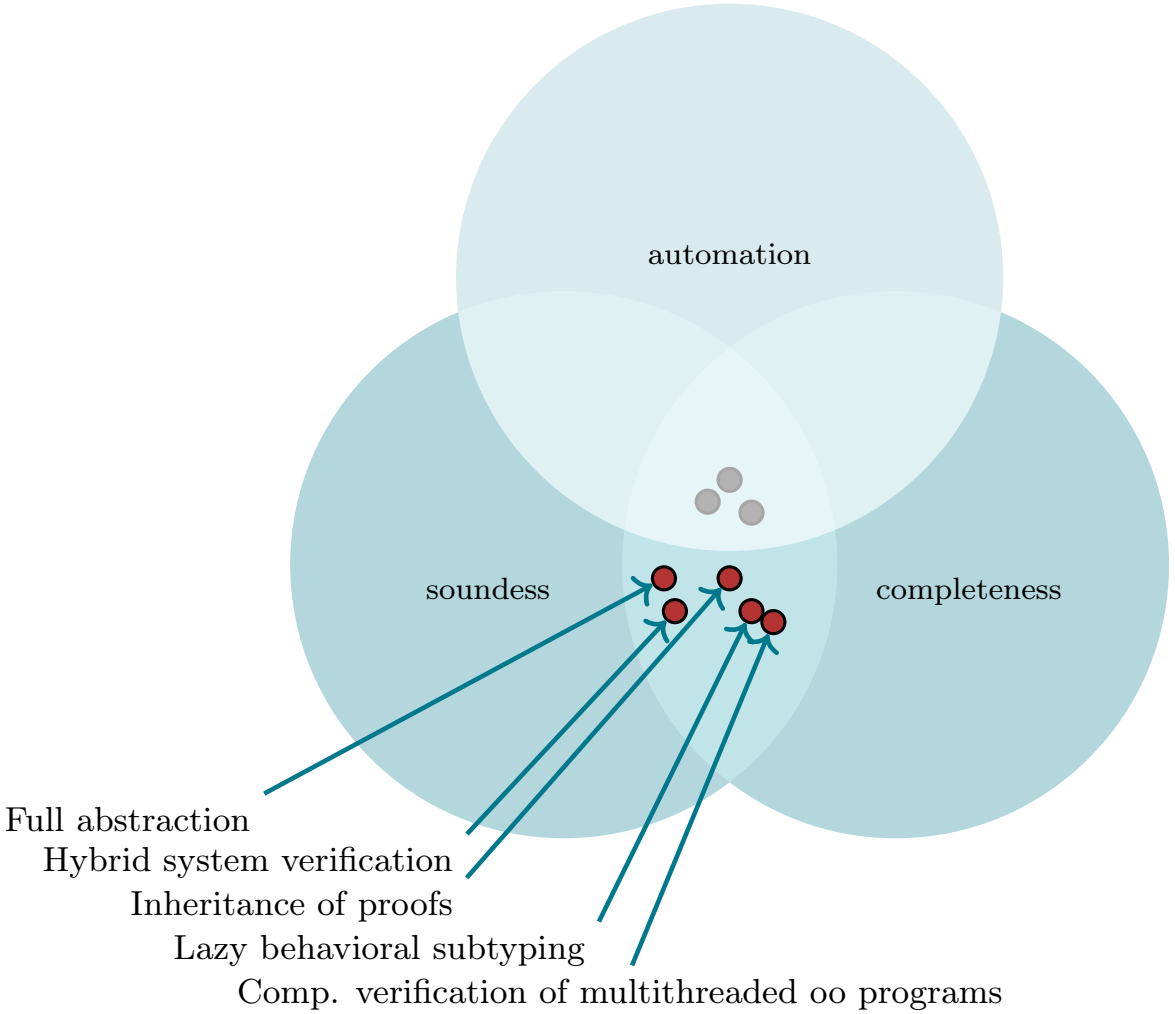
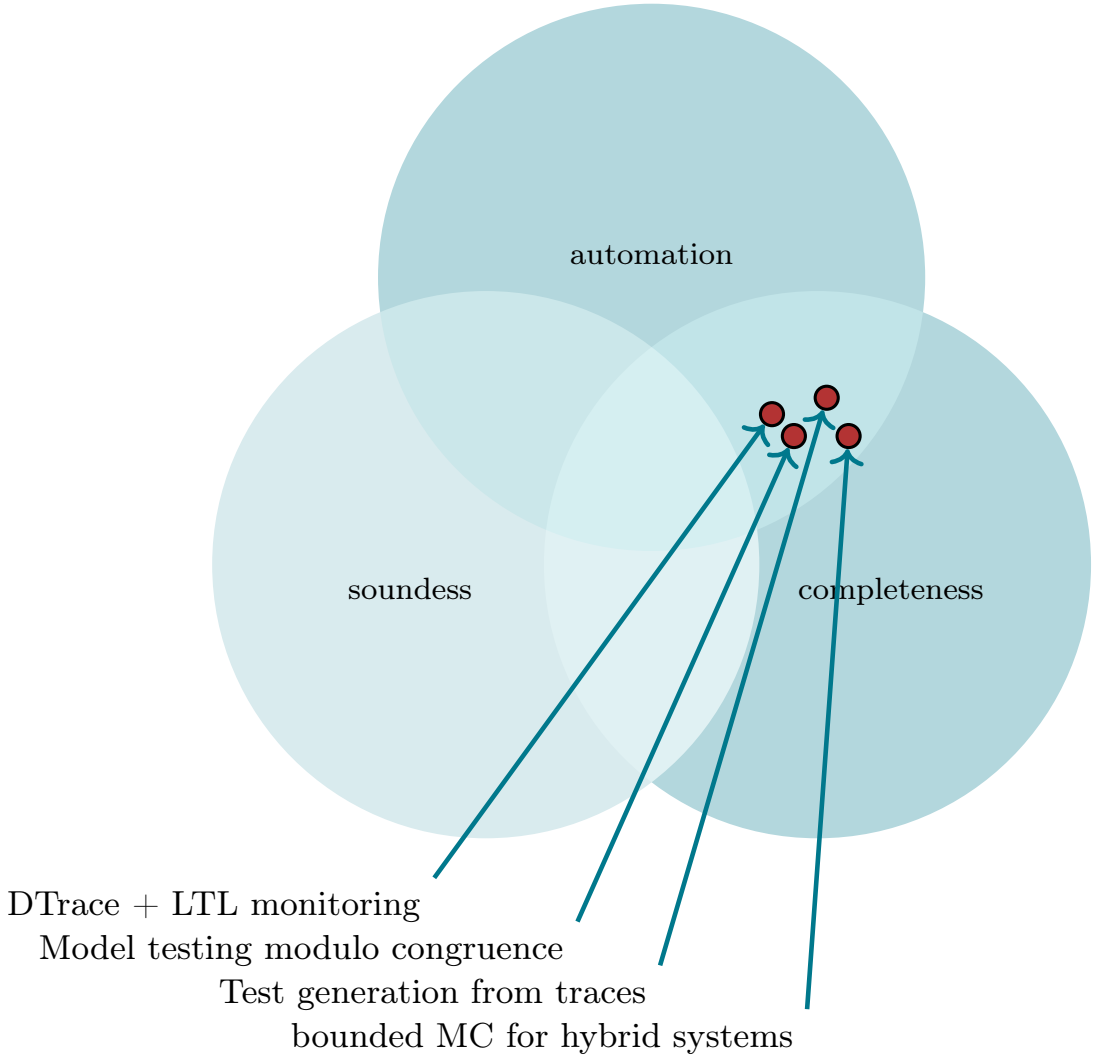


Run-time veryification, testing, BMC



Miscellaneous

- railway design verification (with datalog)
- full abstraction
- protocol verification (model checking, SDL) and engineering
- parametric model checking (rewriting theory, transducers)
- timed ambients & π-calculus (semantics, assumption-commitement type system for resources)
- semantics of weak memory models
- Petri-net semantics for concurrent actor language

Kudos

Slides were done with emacs *org-mode*, LaTeX, TikZ (and a bit Lilypond).

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